

Mackenzie sustainable investment solutions

Mackenzie is a sustainable investing innovator, developing products that align with investors’ values. We offer a range of products that are designed to bring about real change, whether it’s promoting better ESG practices, investing in technologies that address climate change or promoting equality and inclusivity.

Our framework for sustainable investing



We offer clients ESG-integrated, sustainable core and sustainable thematic funds. The below outlines our comprehensive suite of sustainable investment options, to help you decide on the most suitable funds to complement your portfolio.

Sustainable core funds

Sustainable core strategies can be used as a central part or “anchor” for any investor’s portfolio. These strategies offer broad-based geographic and sector exposure, while focusing on ESG leaders, avoiding laggards and screening out industries or companies that may be harmful to a sustainable future.

Mackenzie Global Sustainable Balanced Fund

Designed to deliver a combination of income and long-term capital growth by investing in global fixed income and equity securities, selected from companies and countries with strong sustainability characteristics.

Asset class: Global neutral balanced
Mutual fund management fee: A – 1.85%, F – 0.70%
Fund codes: A – MFC5256, F – MFC5260



Mackenzie Global Sustainable Bond Fund

Designed to deliver income with the potential for some long-term capital growth by investing primarily in global fixed-income securities. The fund provides a balance of exposure to ESG labelled debt (such as green bonds, social bonds, sustainable bonds and sustainability-linked bonds) with corporate and sovereign debt that have strong sustainability characteristics.

Asset class: Global fixed income

Mutual fund management fee: SC – 1.10%, F – 0.55%

Fund codes: SC – MFC8284, F – MFC8286

Mackenzie Global Sustainable Bond ETF (MGSB)

Designed to deliver income with the potential for some long-term capital growth by investing primarily in global fixed-income securities. The fund provides a balance of exposure to ESG labelled debt (such as green bonds, social bonds, sustainable bonds and sustainability-linked bonds) with corporate and sovereign debt that have strong sustainability characteristics.

Asset class: Global fixed income

ETF management fee: 0.50%

Mackenzie Betterworld Canadian Equity Fund

Designed to provide long-term capital appreciation by following a Canadian all-cap strategy with a specific focus on large-cap companies with progressive ESG practices. The fund will exclude companies with over 10% revenue derived from fossil fuels and is focused on engagement.

Asset class: Canadian equity

Mutual fund management fee: A – 2.0%, F – 0.75%

Fund codes: A – MFC8357, F – MFC8362

Mackenzie Betterworld Global Equity Fund

Designed to deliver long-term capital growth while mitigating risk by investing in global companies with strong ESG performance. While composed primarily of large cap investments, it has a small-mid cap component to boost growth potential. The fund will exclude companies with over 10% revenue derived from fossil fuels and is focused on engagement.

Asset class: Global equity

Mutual fund management fee: A – 2.00%, F – 0.80%

Fund codes: A – MFC8331, F – MFC8336

Mackenzie Corporate Knights Global 100 Index Fund

Designed to provide capital growth over the longer term by investing in global equity securities in a manner that tracks the Corporate Knights Global 100 Index.

Asset class: Global equity

Mutual fund management fee: 0.50%

Fund codes: A – MFC7402, F – MFC7407

Mackenzie Corporate Knights Global 100 Index ETF (MCKG)

Designed to provide capital growth over the longer term by investing in global equity securities in a manner that tracks the Corporate Knights Global 100 Index.

Asset class: Global equity

ETF management fee: 0.50%



Sustainable thematic funds

Sustainable thematic strategies focus on a macro theme or emerging trend, such as the environment, women in leadership or technological advances. These strategies offer specific exposure to one or more drivers and may offer significant diversification benefits for investors seeking specific niches in the market.

Mackenzie Greenchip Global Environmental All Cap Fund, Mackenzie USD Greenchip Global Environmental All Cap Fund

Designed to provide long-term capital appreciation by investing primarily in environmentally oriented global equity securities. The team aims to use its extensive environmental investing experience to select undervalued companies within 6 main environmental sectors: clean energy, clean-up technologies, energy efficiency, sustainable agriculture, transportation and water.

Asset class: Global equity

Mutual fund management fee (CAD and USD):

A – 2.00%, F – 0.80%

Fund codes (CAD): A – MFC5782, F – MFC5786

Fund codes (USD): A – MFC7509, F – MFC7514

Mackenzie Greenchip Global Environmental Balanced Fund

Designed to provide income and long-term capital appreciation by investing primarily in global equity and fixed income securities. For the equity sleeve, the portfolio managers aim to select undervalued companies within 6 main environmental sectors: clean energy, clean-up technologies, energy efficiency, sustainable agriculture, transportation and water. For the fixed income sleeve, the portfolio managers aim to invest primarily in green bonds – which are used to fund environmentally focused projects.

Asset class: Global neutral balanced

Mutual fund management fee: A – 1.90%, F – 0.75%

Fund codes: A – MFC8258, F – MFC8262

Mackenzie Global Green Bond Fund

Designed to provide income with the potential for long-term capital growth by investing primarily in global green bonds. The fund allows investors to provide direct financial support to environmentally focused projects, via green bond issuance, in sectors such as renewable energy, energy efficiency and green infrastructure.

Asset class: Global fixed income

Mutual fund management fee: A – 1.10%, F – 0.55%

Fund codes: SC – MFC9327, F – MFC9329

Mackenzie Global Women's Leadership Fund

Designed to provide long-term capital growth by investing in global equities of companies that promote gender diversity and women in leadership, including in executive management and on boards of directors.

Asset class: Global equity

Mutual fund management fee: A – 1.60%, F – 0.55%

Fund codes: A – MFC5279, F – MFC5283

Mackenzie Global Women's Leadership ETF (MWMN)

Designed to provide long-term capital growth by investing in global equities of companies that promote gender diversity and women in leadership, including in executive management and on boards of directors.

Asset class: Global equity

ETF management fee: 0.55%



For information on
our Sustainable
investing funds,
scan the QR code

To find out more about how Mackenzie's sustainable investing solutions can complement your portfolio, talk to your financial advisor.

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